

Reg. Off.: A-4, Road No.2, Industrial Estate, Adityapur, Seraikela-Kharsawan, Jharkhand-832109,

CIN: U27209JH2021PLC017679, GSTIN: 20ABHCS4033N1ZD, PAN-ABHCS4033N

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Ref. No.

Date

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF SSSMEHTA INDUSTRIES LIMITED HELD ON MONDAY, 20TH DAY OF JULY 2026 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT A - 4, ROAD NO - 2, INDUSTRIAL ESTATE - ADITYAPUR, SERAIKELA, JAMSHEDPUR, JHARKHAND, INDIA, 832109 AT 11:30 A.M.

ITEM NO. 17: APPROVAL OF PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES OF THE COMPANY AND RECOMMENDATION TO THE MEMBERS

"RESOLVED THAT pursuant to the provisions of Sections 23, 26, 40, 62(1)(c), 179 and all other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the rules made thereunder, the applicable provisions of the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and all other applicable laws, rules, regulations, circulars, notifications and guidelines (including any statutory modification(s) or re-enactment thereof), and subject to the Memorandum and Articles of Association of the Company and such approvals, permissions, sanctions and consents as may be required from the Securities and Exchange Board of India, the Emerge Platform of National Stock Exchange of India Limited, the Registrar of Companies and other statutory or regulatory authorities, the consent of the Board of Directors be and is hereby accorded, subject to the approval of the Members of the Company, to undertake an Initial Public Offer of up to **31,00,000 (Thirty One Lacs)** Equity Shares of face value of ₹10/- each comprising a fresh issue of Equity Shares together with reservation for Market Maker(s), if applicable, and such other reservations as may be permissible under applicable law, at such price or price band, including premium, and on such terms and conditions as may be determined in accordance with the applicable provisions of the SEBI ICDR Regulations and other applicable laws for listing on the Emerge Platform of National Stock Exchange of India Limited.

RESOLVED FURTHER THAT the proposed Initial Public Offer, together with the broad terms and structure thereof, be and is hereby approved and recommended to the Members of the Company for their approval by way of a Special Resolution at the ensuing Extraordinary General Meeting.

RESOLVED FURTHER THAT the Board be and is hereby authorized, subject to approval of the Members and receipt of the requisite statutory and regulatory approvals, to determine the size of the issue, issue price or price band, utilization of issue proceeds, reservation for Market Maker(s), timing of the issue, basis of allotment, minimum subscription, issue opening and closing dates, and all other terms and conditions relating to the IPO, in accordance with the applicable provisions of law.

RESOLVED FURTHER THAT the Board be and is hereby authorized to undertake a Pre-IPO Placement, if considered appropriate, in accordance with the applicable provisions of the SEBI ICDR Regulations and other applicable laws and to determine the timing, size and terms thereof.

RESOLVED FURTHER THAT subject to the approval of the Members, the Board be and is hereby authorized to appoint the Book Running Lead Manager(s), Registrar to the Issue, Legal Counsel(s), Market Maker(s), Bankers to the Issue, Syndicate Members, Depositories, Advertising Agency, Printers and such other intermediaries, consultants and agencies as may be necessary in connection with the proposed IPO and to negotiate, finalize and execute all engagement letters, agreements and other documents relating thereto.

RESOLVED FURTHER THAT subject to the approval of the Members, the Board be and is hereby authorized to prepare, approve, finalize, execute, sign, file and revise the Draft Red Herring Prospectus, Red Herring Prospectus, Prospectus, listing applications, advertisements, application forms, statutory declarations, certificates, undertakings and all other documents required to be filed with the Securities and Exchange Board of India, the Emerge Platform of National Stock Exchange of India Limited, the Registrar of Companies and other regulatory authorities in connection with the proposed IPO.

RESOLVED FURTHER THAT the Equity Shares proposed to be issued pursuant to the IPO shall rank pari passu in all respects with the existing Equity Shares of the Company, including with respect to dividend and all other corporate benefits declared after the date of allotment.

RESOLVED FURTHER THAT the Board be and is hereby authorized to constitute an IPO Committee and to delegate to such Committee all or any of the powers conferred under these resolutions, including the authority to finalize the issue structure, execute agreements, make regulatory filings, appoint intermediaries and perform such acts as may be necessary for implementation of the IPO.

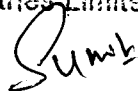
RESOLVED FURTHER THAT the draft Notice convening the Extraordinary General Meeting together with the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, as placed before the meeting, be and is hereby approved.

RESOLVED FURTHER THAT any Director(s) of the Company or the Company Secretary be and is hereby severally authorized to issue the Notice of the Extraordinary General Meeting, file the necessary e-forms including Form MGT-14 and such other forms as may be applicable with the Registrar of Companies, execute all documents, applications, declarations and writings, and do all such acts, deeds, matters and things as may be necessary, desirable or expedient for giving effect to the foregoing resolutions."

//Certified True Copy//

By order of the Board of Directors
For, SSSMehta Industries Limited

SSSMehta Industries Limited



Sumit Kumar Mehta Director
Director
DIN: 09418872